**INTEREST RATES MARKET NOTICE**

**Date: 28 May 2014**

**Subject:** New Financial Instrument Listing

***(AIRPORTS COMPANY SOUTH AFRICA SOC LIMITED – “AIR04, AIR05”)***

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The JSE Limited has granted a listing to ***(AIRPORTS COMPANY SOUTH AFRICA SOC LIMITED – AIR04, AIR05”)***

on Interest Rate Market with effect from 29 May 2014 under its Domestic Medium Term Note Programme dated 13 December 2010.

**INSTRUMENT TYPE:** FIXED RATE NOTE

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 7,632,000,000.00

**Bond Code**  **AIR04**

**Nominal Value**  R 544,000,000.00

**Issue Price** 100%

**Coupon**  9.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 29 May 2024

**Books Close** 19 May and 19 November

**Interest Payment Date(s)** 29 November, 29 May

**Last day to register**  By 17:00 on 18 May and 18 November

**Issue Date** 29 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 29 May 2014

**First Interest Date** 29 November 2014

**ISIN No.** ZAG000116369

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE:** FIXED RATE NOTE

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 7,632,000,000.00

**Bond Code**  **AIR05**

**Nominal Value**  R 232,000,000.00

**Issue Price** 100%

**Coupon**  10%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 29 May 2030

**Books Close** 19 November and 19 May

**Interest Payment Date(s)**  29 November, 29 May

**Last day to register**  By 17:00 on 18 November and 18 May

**Issue Date** 29 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 29 May 2014

**First Interest Payment ate** 29 November 2014

**ISIN No.** ZAG000116351

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact

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